The background of the slide features several thick, bright blue diagonal stripes that run from the top-left towards the bottom-right. A large, solid blue arrow points from the left towards the right, partially overlapping the central text box.

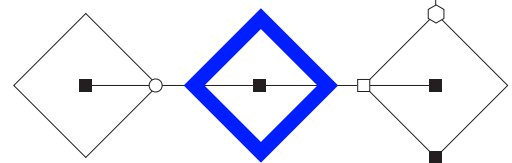
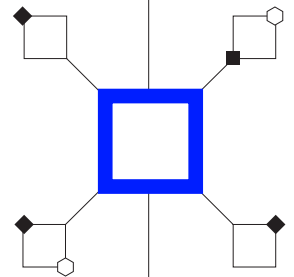
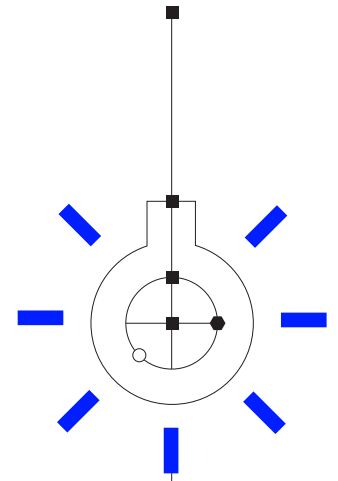
# Ensuring critical, timely and relevant information on the infrastructure project of the century.

The Belt and Road Initiative, and how Refinitiv can  
help financial professionals unlock its opportunities.

# Why is the Belt and Road Initiative (BRI) important for financial professionals?

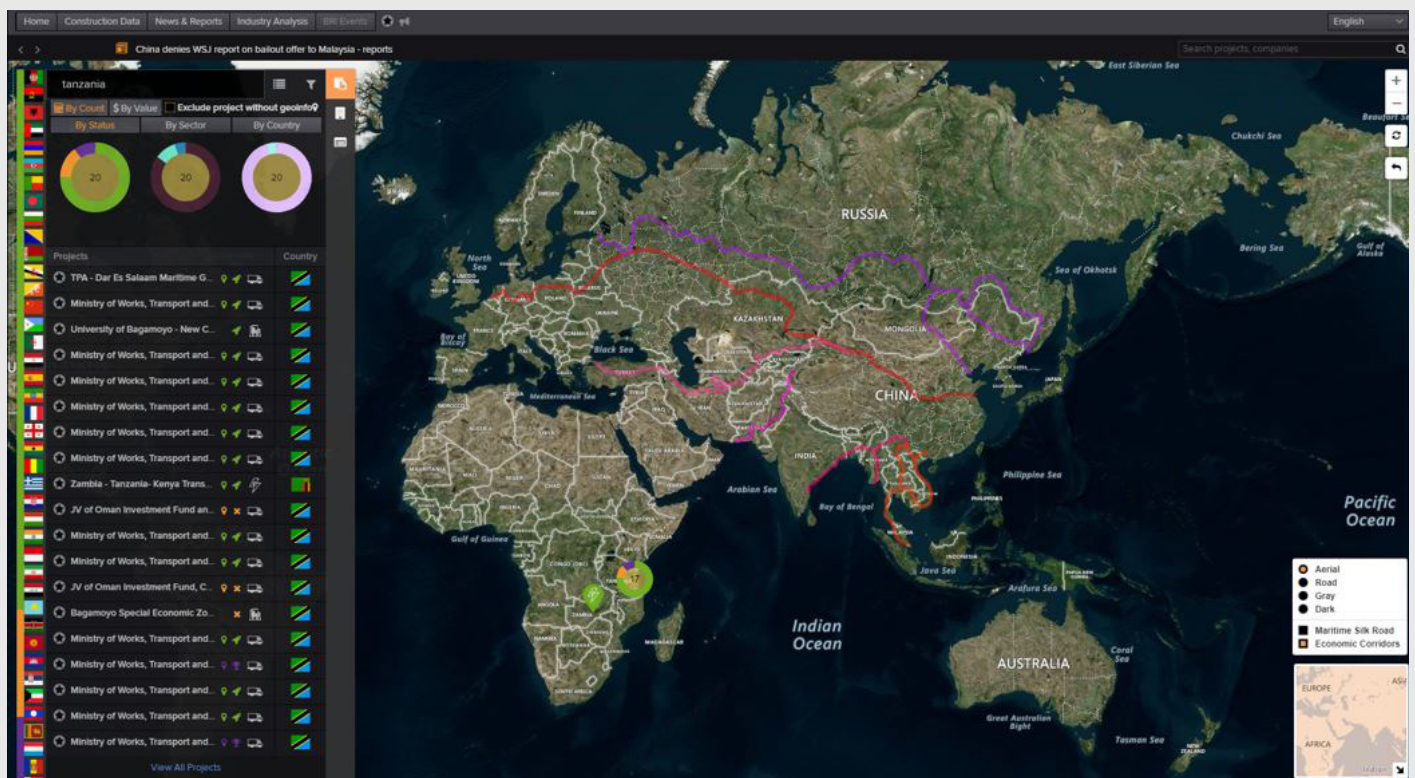
The Belt and Road Initiative is an unprecedented program building strategic infrastructure projects across Asia, Europe, and Africa. Officially launched by China's President Xi in 2013, it is already considered the largest investment program in human history, accounting for more than 500 BN USD of spend in infrastructure projects across over 120 countries.

BRI is vast, encompassing a wide range of infrastructure projects connecting countries that account for over 60 percent of the global population along six different economic corridors and one maritime route. The program aims to unlock business opportunities for the economies it covers, by supporting industrial development and broadening trade routes.



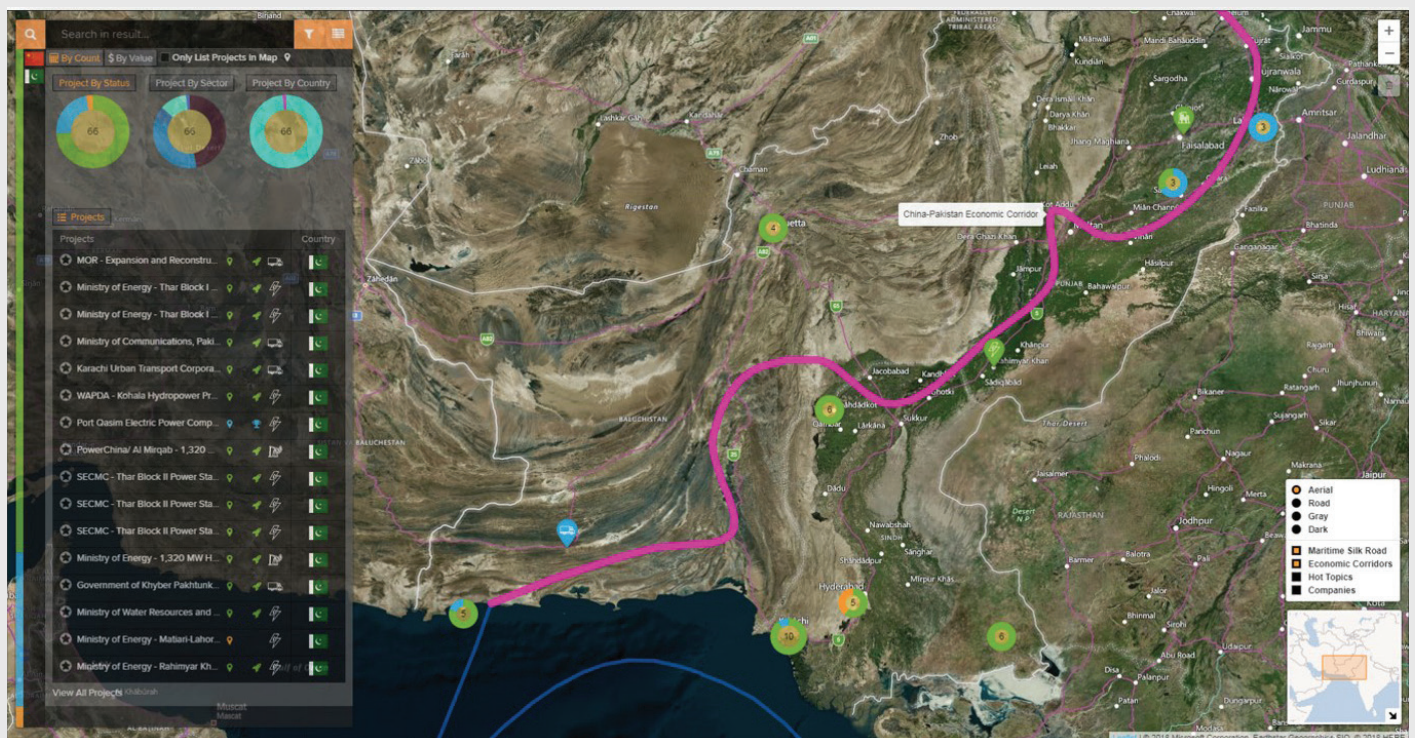
## Get comprehensive insight into BRI projects in our BRI Connect App on Eikon

Display and filter projects on the interactive map



Filter/Display List of Infrastructure Projects by Country (Tanzania =17) – Breakdown by Project Status (Active/Delayed/Completed) & Sector (Transportation/Power & Water)  
Zoom in to locate projects on a map and link to view project details.

## Explore projects along economic corridors



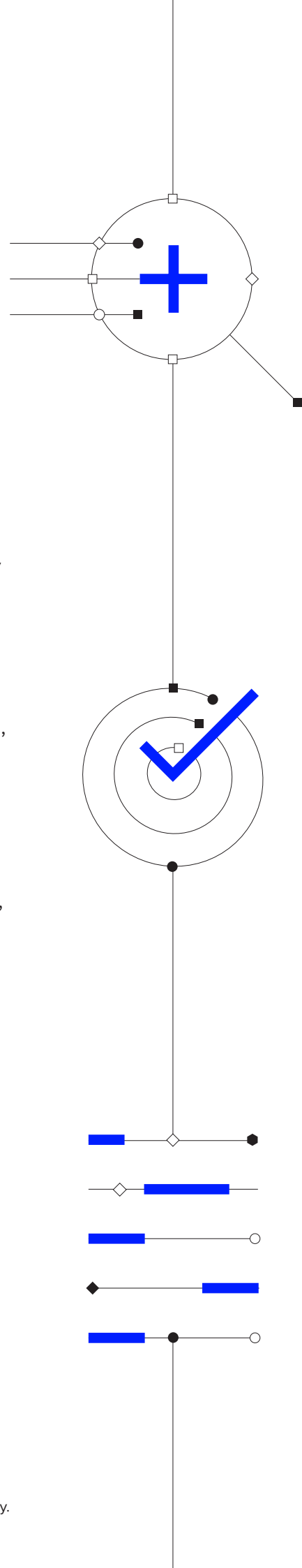
Filter by Economic Corridor to view all projects along a specific economic corridor.

# Opportunities... and risks.

The unprecedented creation of new ports, airports, roads, and railroads in key developing countries could dramatically reduce the cost of trade and increase the ease of doing business in these areas, transforming connections between Asia and the rest of the world and opening up investment areas in key economic sectors. These new land and maritime routes, and the global trade hubs they are creating, are already redesigning the value maps of entire regions and countries.

The BRI infrastructure projects will ultimately act as keystones for much wider ecosystems; presenting lateral opportunities for more consumer-focused sectors such as logistics, tourism, retail and real estate.

Providing investors with access to trusted, holistic information about the BRI initiative – including macroeconomic, project, market, financing, geopolitical and operational risk data – is absolutely critical.





View projects by delivery schedule and bidders

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PolyU Launches Belt and Road Cross-Professional Advancement Programme to Facilitate Entre...

English

Search projects, companies

PROJECT | AVIC JONHON HENAN - OPTRONIC NEW TECHNOLOGY INDUSTRIAL BASE

AVIC Jonhon Henan - Optronic New Technology Industrial Base

Update on 2018-11-28

On-goingPhase: ExecutionAnnouncement Date: 2016-03Start Date: 2016Completion Date: 2019-12Luoyang, Henan, China

Projects DetailsParticipants & ContactsSchedule & BiddersRelated Deals

	Date	Milestone Description
Expected Milestones	12/2019	COMPLETION Construction Of The Project Was Expected To Be Completed By The End Of 2019
Latest Milestones	11/2018	CONSTRUCTION Construction Of The Project Was Ongoing
Previous Milestones	12/2016	CONSTRUCTION Construction Of The Project Started
	04/2016	FEED FEED & Geological Survey Consultant Contract Was Awarded To 'Sinomach TDI International Engineering Co Ltd'
	03/2016	ANNOUNCEMENT Project Was Approved By Board Meeting Of The Project Company

Projects/Schedules & Bidders – View project timelines from Announcement through to Completion, including key Milestones (previous, latest, expected). Other Project Profile tabs include Project Details, Participants and Contacts, Related Deals.

Discover related deals and organizations

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Projects DetailsParticipants & ContactsSchedule & BiddersRelated Deals

Deal Type	Deal ID
Project Finance	3732011158
Bond	3166363102
Equity	3166363102

CHINA AVIATION OPTICAL-ELEC PRICES US\$185M CONVERTIBLE

Deal DetailsRange

Currency: USD - US DollarExchange Rate: 1 USD = 1 USDPackage ID: 3548383Expand All

DEAL SUMMARY

Offer Date	11/01/2018	Proceeds Amount + Overallotment Sold All Markets (MM)	185,499	Rank Eligible (Y/N)	Y
Date of First Conversion	11/05/2018	Proceeds Amount All Markets (MM)	185,499	Use of Proceeds	Capital Expenditures Working Capital Pay Fees & Expenses
Date Conversion Expires	11/05/2024	Host Currency (CY)		Fees: Total Global Spread Gross (MM)	0.630
Spin Off	Exclude Spinoffs and Privatizations	Proceeds Amount + Overallotment Sold All Markets (Host MM)	1,283,747		
Simultaneous Offering (Y/N)	Y				
Issue date based on main tranche					

ISUEX INFO

Name	China Aviation Optical Elec	Issuer Ultimate Parent	China Aviation Optical Elec
Nationality	China		China
Public Status	Public		Public
Ticker	002179		002179
Primary Listing	ShenzhenSSE		ShenzhenSSE
TRIC Economic Sector	Industrials		Industrials
TRIC Business Sector	Industrial Goods		Industrial Goods
TF Macro Industry	High Technology		High Technology
TF Mid Industry	Electronics		Electronics
Primary SIC Code	3678		3678
Primary SIC Description	Electronic connectors		Electronic connectors
Business Description	China Aviation Optical Electrical Technology Co Ltd, located in Luoyang, China, manufactures and wholesales optical electrical products. The company was founded in 2002.		

TRANCHES DETAILS

	Tranche 1	Tranche 2	Tranche 3
SDC Deal No	3307615102	3307614102	3166363102
Offer Date	11/01/2018	11/01/2018	11/01/2018
Deal Status	LIVE	LIVE	LIVE
Issue Type	Convertible	Convertible	Convertible
Security Type	Convertible Bds	Convertible Bds	Convertible Bds
Offering Technique	Firm Commitment	Retail	Rights
Proposed Amount This Market (MM)	96,744	10,173	78,631
All values provided in USD, except for the host currency values			
Host currency is CY			

Project profiles include links to related deals, access to tearsheets related to the projects financing.

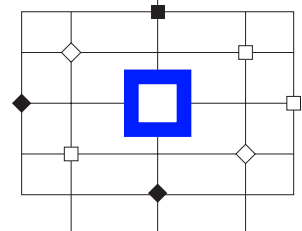
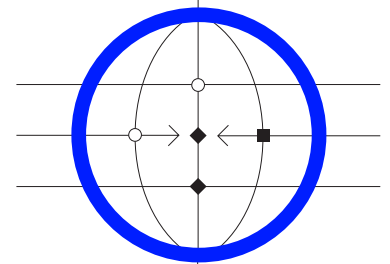
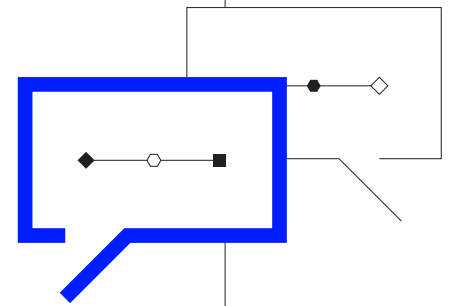
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# Why Refinitiv is your only partner to deliver critically important, trusted information.

The BRI Connect solution puts Refinitiv at the forefront of helping investors stay informed and to make investment decisions using our wealth of trusted information and analytics, including comprehensive information on over \$3.7 trillions worth of BRI projects, macroeconomic and historical time series data, ESG benchmarking, project finance, deals, due diligence and risk profiling analytics.

With over 2600 projects, BRI Connect will help investors monitor specific projects; get access to unparalleled coverage of project financing deals and primary capital markets; have a better understanding of where to invest in BRI; secure accurate, up-to-date country risk ratings; and the ability to mitigate counterparty exposure when operating with cross-border transactions in BRI countries.

We cover over 3500 BRI related organizations including shareholders, number of employees, company hierarchy and directors, tenders and bidders, participants and scope of work, and more than 4000 related officers with job titles and contact information.



Portfolio and Projects

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English

< > 3, eyeing B&R financing co-opRealizing Dreams

Search projects, companies

COMPANY | KENYA ELECTRICITY GENERATING COMPANY LIMITED

Kenya Electricity Generating Company Limited

Update on 2014-12-22

Also known as KenGenCommercial Registration NumberKenya

ProfileManagementPortfolio & Projects

Collapse All

OVERVIEW

CountryKenya

OwnershipPublicly Listed

Company TypeLimited Liability

Principal ActivitiesProvides fossil fuel, wind, geothermal and hydroelectric power generation services.

No. of employees2209

Date of Establishment1954-01-01

Sector / IndustryPower and Utilities

- Electric Utilities
  - Electric Power Generation
    - Fossil Fuel Power Generation
      - Other Power Generation
      - Wind Power Generation
      - Hydroelectric Power Generation

CONTACT

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FloorN/A

CityNairobi

Tel+254 71-103-6000,+254 73-211-6000,+254 20-366-6000

Fax+254 20-224-8848

Emailpr@kengen.co.ke

Websitewww.kengen.co.ke

Related LinksN/A

RegionNairobi

SIMILAR COMPANIES

Company Name/SectorCountry

Ministry of Water and Sanitation of KenyaPower and Utilities

MAJOR SHAREHOLDERS

NameTypeHoldingCountry

Government of KenyaGovernment70%

Public30%

DIRECT INVESTMENTS AND RELATED ENTITIES

SISTER COMPANIES

NameHoldingCountry

The Kenya Power & Lighting Company Ltd.N/A

HomeConstruction DataNews & ReportsIndustry AnalysisBRI EventsRealizing Dreams

English

< > 3, eyeing B&R financing co-opRealizing Dreams

Search projects, companies

COMPANY | KENYA ELECTRICITY GENERATING COMPANY LIMITED

Kenya Electricity Generating Company Limited

Update on 2014-12-22

Also known as KenGenCommercial Registration NumberKenya

ProfileManagementPortfolio & Projects

Total Number of Projects5

Projects Completed0

Total Value of ProjectsUS\$180.0M

PROJECTS

By CountryBy SectorBy PhaseBy Ownership TypeBy Status

Kenya

Country	No. of Projects	Value, US\$
Kenya	5 (100%)	180.0M
Total	5	180.0M

TENDERS

By CountryBy SectorBy IssuerBy Contract Type

No data to present

Country	Tenders Awarded	Lost Bids
Total	0	0

PROJECTS LIST

All Projects (5)Active (5)

Type	Name	Country	Region	Sector	Value, US\$	Status
	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Power Plant Construction	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active
	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Resource Assessment	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active

Public, Private company profiles with tabs for Profile/Management/Portfolio & Projects Portfolio & Projects tabs allows you to view all related projects that a company is involved with.

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## ABOUT REFINITIV

Refinitiv is one of the world's largest providers of financial markets data and infrastructure. Serving more than 40,000 institutions in over 190 countries, we provide information, insights and technology that drive innovation and performance in global markets.

Our 160-year Reuters heritage of integrity enables customers to make critical decisions with confidence, while our unique open platform, best-in-class data and cutting edge technology bring greater opportunity to our customers.

By advancing our customers, we drive progress for the entire financial community.

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